

Notice

Notice is hereby given that L&T Mutual Fund Trustee Limited, the Trustees to L&T Mutual Fund ("the Fund") has fixed April 8, 2015 as the record date for the purpose of determining the list of beneficial owners/unit holders and their eligibility to receive dividend that may be declared, subject to availability of distributable surplus, on the record date under the following schemes (Direct and non Direct Plans) ("the Schemes") - dividend payout options ("Option") as given under:

Names of the Schemes	Quantum of Dividend	Net Asset Value ("NAV") per unit as on March 31, 2015	Face Value per unit
L&T FMP - Series X - Plan R (386 days)	Entire distributable surplus as on the record date	Direct Plan - ₹ 10.4577 non Direct Plan - ₹ 10.4396	₹ 10
L&T FMP - Series X - Plan S (380 days)		Direct Plan - ₹ 10.4585 non Direct Plan - ₹ 10.4525	

Pursuant to the payment of dividend, the NAV of the Option would fall to the extent of payout and statutory levy, (if any).

The dividend proceeds would be paid to the beneficial owners/unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the Option as at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the records of the Registrar and Transfer Agent as at the close of the business hours on the record date.

Beneficial owners/unit holders are requested to note that as per the Scheme Information Documents of the Schemes ("SIDs"), the aforesaid Schemes are maturing on April 8, 2015. However, in light of the current business and operating environment and in accordance with the provisions pertaining to roll-over as per Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 ("SEBI Regulations"), it is proposed to extend the maturity of the Schemes for a further period as specified below:

Names of the Schemes	Tenure for which the maturity has been extended	Revised Maturity Dates
L&T FMP - Series X - Plan R (386 days)	1120 days	May 2, 2018
L&T FMP - Series X - Plan S (380 days)		

The extension of maturity of the respective Schemes shall be subject to compliance with requirements under SEBI Regulations.

As a result of the aforesaid extension(s), there will be a change to the name, tenure and the asset allocation pattern of the Schemes as stated below. All the other terms and conditions applicable to the Schemes will remain unchanged. Further, the details regarding the composition of the portfolio, the net assets figure and the NAV of the respective Schemes as on March 26, 2015 is available on the website of the Fund (www.lntmf.com).

1. L&T FMP - Series X - Plan R (386 days)

Particulars	Existing Provisions								Modified Provisions							
Name of the Scheme	L&T FMP - Series X - Plan R (386 days)								L&T FMP - Series X - Plan R (1506 days)							
Tenure of the Scheme	386 days								1506 days (1120 days from and including the date of extension i.e. April 9, 2015)							
Asset Allocation Pattern Table	Instruments		Indicative allocations (% of net assets)				Risk Profile		Instruments		Indicative allocations (% of net assets)				Risk Profile	
	Money Market and Debt Instruments		100				Low to Medium				Minimum		Maximum			
									Debt Instruments		90		100		Low to Medium	
									Money Market Instruments		0		10		Low to Medium	
Intended Allocation Table	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.
	CDs	-	75-80%	-	-	-	-	-	CDs	-	-	-	-	-	-	-
	CPs	-	20-25%	-	-	-	-	-	CPs	-	-	-	-	-	-	-
	NCDs/Bonds	-	-	-	-	-	-	-	NCDs/Bonds	75-80%	-	20-25%	-	-	-	-
	Securitized Debt	-	-	-	-	-	-	-	Securitized Debt	-	-	-	-	-	-	-
	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-
Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-	

2. L&T FMP - Series X - Plan S (380 days)

Particulars	Existing Provisions								Modified Provisions							
Name of the Scheme	L&T FMP - Series X - Plan S (380 days)								L&T FMP - Series X - Plan S (1500 days)							
Tenure of the Scheme	380 days								1500 days (1120 days from and including the date of extension i.e. April 9, 2015)							
Asset Allocation Pattern Table	Instruments		Indicative allocations (% of net assets)				Risk Profile		Instruments		Indicative allocations (% of net assets)				Risk Profile	
	Money Market and Debt Instruments		100				Low to Medium				Minimum		Maximum			
									Debt Instruments		90		100		Low to Medium	
									Money Market Instruments		0		10		Low to Medium	
Intended Allocation Table	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.
	CDs	-	75-80%	-	-	-	-	-	CDs	-	-	-	-	-	-	-
	CPs	-	20-25%	-	-	-	-	-	CPs	-	-	-	-	-	-	-
	NCDs/Bonds	-	-	-	-	-	-	-	NCDs/Bonds	75-80%	-	20-25%	-	-	-	-
	Securitized Debt	-	-	-	-	-	-	-	Securitized Debt	-	-	-	-	-	-	-
	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-
Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-	

If you agree to the aforesaid extension, please send us your written consent on or before April 8, 2015 as per the form available on the website of the Fund (www.lntmf.com). The investments of the unit holders who do not opt for the proposed extension or have not given written consent, will be redeemed as per the applicable NAV of the respective Schemes as on April 8, 2015 and the maturity proceeds will be sent as per provisions of SIDs and SEBI Regulations.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Date : April 02, 2015
Place : Mumbai

Ashu Suyash
Chief Executive Officer

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.